

BlueBay Podcast: Banks' overlooked value pocket



July 15, 2021

James Macdonald, Senior Portfolio Manager of BlueBay Asset Management, discusses the overlooked yield potential offered by national champion banks and his outlook for the sector.



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6 minutes

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We asked James:

1. With the global economy so badly hit by the pandemic, ultra-low yields are a hot topic among our clients – what's the situation in the banking sector?
2. Why do you favor the national champion banks specifically?
3. Going into the second half of 2021, with vaccine programs well underway, what's your outlook for the banking sector?
4. For those on the hunt for yield, how would you sum up the potential opportunity in bank debt?

To learn more about the yield opportunity in bank debt, [click here to read James' latest insight.](#)

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